

UNITED STATES BANKRUPTCY COURT

DISTRICT OF MARYLAND

NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS & DEADLINES

A chapter 11 bankruptcy case concerning the debtor corporations listed below was filed on 10/23/02. Pursuant to the Joint Administration Order entered on 10/30/02, this case is Jointly Administered under Case Number 02-22330 DK. You may be a creditor of the debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be inspected at the bankruptcy clerk's office at the address listed below. Additional information may be found at the court's web site, www.mdb.uscourts.gov Note: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side for Important Explanations

Debtors:

Mattress Discounters Corporation
T.J.B., Inc.

Case No. 02-22330 DK
Case No. 02-22331 DK
Jointly Administered Under
Lead Case No. 02-22330 DK

Debtor's Attorneys:

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Meeting of Creditors

Date: December 19, 2002 Time: 10:00 a.m. Location: 2nd Floor Jury Assembly Room
United States Courthouse
6500 Cherrywood Lane
Greenbelt, Maryland 20770

Deadline to File a Proof of Claim

No deadline has been set. When a deadline is set by the Court, a separate notice, instructions and a proof of claim form will be mailed to all scheduled creditors.

Official Noticing and Claims Agent for Clerk of Court

The debtor is authorized to use Bankruptcy Services, LLC, as the claims agent. All Proof of Claim should be filed with:

Bankruptcy Services, LLC
Mattress Discounters Claims Agent
P.O. Box 5061
FDR Station
New York, New York 10150-5061

Creditors May Not Take Certain Actions

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

COPY SERVICE:
Document Technologies, Inc.
6500 Cherrywood Lane, Ste. 300
Greenbelt, MD 20770
Telephone: (301) 982-4216
Fax: (301) 982-4271

FOR THE COURT:
MARK D. SAMMONS, CLERK
6500 Cherrywood Lane, Ste. 300
Greenbelt, MD 20770
Telephone: (301) 344-8018
Monday -Friday 8:00 a.m. to 4:00 p.m.
Date: 11/05/2002

EXPLANATIONS

Filing of Chapter 11 Bankruptcy Case	A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtors listed on the first page, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.
Creditors May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property; from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures.
Meeting of Creditors	A meeting of creditors is scheduled for the date, time and location listed on the first page. <i>The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.</i> Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.
Claims	A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is <i>not</i> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim, or you might not be paid any money on your claim against the debtor in the bankruptcy case.
Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the debtor's property and debts at the bankruptcy clerk's office.
Legal Advice	The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.

--- REFER TO FIRST PAGE FOR IMPORTANT DEADLINES AND NOTICES ---